



Mutual Fund Transfer Instructions

The Minnesota Zoo Foundation offers the information below for donors making a gift of mutual funds. Please reach out to the bank contact listed below to arrange for a shell/bin account number. The bank will require the following information to begin the process:

- Delivering Firm Name
- Delivering Firm Account Number
- Delivering Firm Client Account Name
- Delivering Firm Client Account Number
- Asset Information (cusip number, name, and share amount)

Bank:	Wells Fargo
Name on Account:	Minnesota Zoo Foundation
Account #:	23253001
DTC#:	2027
Federal ID #:	51-0147653

Contact:	David Hancks Client Service Consultant Wells Fargo Institutional Retirement and Trust Building 68 550 South 4 th Street MAC N9310-090 Minneapolis, MN 55415 Phone: 612-667-3692 Fax: 612-667-4187 Email: mplscsc@wellsfargo.com
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Please note that the Minnesota Zoo Foundation is not automatically informed of donor information when transfers are made. Therefore, once the transfer is made, please notify us so we can properly acknowledge your gift.

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